SUMMARY OF REA CONSTRUCTION PROCEDURES

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- Central Office Equipment EXHIBIT I

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CHART - Summary of REA Construction Procedures Following Loan Approva1

PURPOSE

1.1 To present in outline form the step-by-step procedures and REA Forms to use, as described in REA Publications, to design and construct REA Financed Telephone Plant facilities.

2. GENERAL

REA program policies, procedures, and technical information issued in the REA Bulletin Series. There is availab and List of Current REA Bulletins" which is an in The attached "Summary of Procedures" in his minute. steps to be followed for the installat office equipment, outside plant, build also lists REA Bulletins and TE&CM Se for preparation and completion of pl contracts, construction and contract Outside Plant, Buildings, Special Equipment, Force Account and Engineering Services. Step 3 of the summary under the plans and specification category lists telephone plant that the Central Office Equipment, Building or Special Equipment contracts should include. Steps 3, 4, 5, and 6 list bulletins, TE&CM Sections, and Forms that are necessary for the preparation and completion of plans and specs, contracts, construction and the closeout of Central Office Equipment, Outside Plant, Building, Special Equipment, and engineer service contracts as well as force account proposals.

The following procedure should be followed for obtaining REA approval of various documents:

REA TE & CM 105

DOCUMENT	COE	<u>O.P.</u>	BUILDING	SPECIAL EQUIPMENT	F.A.
Plans and Specifications	А	В	С	С	N.A.
Bids or Proposals	D	D	D	D	N.A.
Contracts or F.A. Proposal	E	E	E	E	E
Final Documents	А	А	А	А	А

- A. Field Engineer reviews and sends to REA* for approval.
- B. Field Engineer reviews and approves.
- C. Field Engineer approves or submits to REA* for approval.
- D. Request REA* approval.
- E. Submit to REA* for approval.

*REA refers to Chief, Area Engineering Branch

CENTRAL OFFICE EQUIPMENT TITLE OF PUBLICATION

Bulletin	Form No.	
or TE&CM B-340-3	NO.	Coordination of Borrowers' Activities with Connecting Systems
B-384-1		Purchasing and Installing Central Office Equipment
B-384-3		Central Office Equipment Contracts and Specifications
	558	General Specifications, Direct Acting
	524	General Specifications for Common Control Central Office Equipment
	522	General Specification for Digital, Stored Program Controlled COE
	537	REA Specifications of Equipment for Automatic Number Identification - CAMA
	528	Specifications for Private Automatic Branch Exchanges
	538	General Specification, Equipment for Direct Distance Dialing
	542	General Specifications, Toll Office Equipment
T-325		Application Guide for the Preparation of Detailed Dial Central Office Equipment Requirements
T-335		Application Guide for the Preparation of Detailed Common Control Central Office Equipment Requirements
T-322		Application Guide for the Preparation of Detailed Digital Central Office Equipment Requirements (Part III of Form 522)
T-328		Application Guide for the Preparation of Detailed Equipment Requirements for Automatic Number Identification Equipment

CENTRAL OFFICE EQUIPMENT (Cont'd.)

TITLE OF PUBLICATION

Bulletin	Form	
or TE&CM	No.	
T-750		Application Guide for the Preparation of Detailed PABX Equipment Requirements
T-327		Application Guide for the Preparation of Detailed Equipment Requirements for Direct Distance Dialing Equipment
T-326		Application Guide for the Preparation of Part III Specifications - Detailed Toll Office Equipment Requirements
	810	Central Office Equipment Engineering Information
	525	Central Office Equipment Contract
	545	Central Office Equipment Contract (Not Including Installation)
	400	Telephone Equipment Contract (Installation Only)
B-344-2		List of Materials Acceptable for Use on Telephone Systems of REA Borrowers
B-344-3		"Buy American" Requirements
B-345-45		Field Trials of Telephone Construction Materials and Equipment
B-320-15		Equal Employment Opportunity in Construction Financed with REA Loans
	270	Equal Opportunity Addendum
	525a	Contractors Bond
	399	Supplement Agreement to Equipment Contract for Field Trial

CENTRAL OFFICE EQUIPMENT (Cont'd.) TITLE OF PUBLICATION

Bulletin or TE&CM	Form No.	
B-381-9		Amendments to Contracts for Construction or Installation of Telephone Borrowers' Facilities
B-384-2		Closeout Documents, Central Office Equipment Contracts
	238	Construction/Equipment Contract Amendment Bond Extension (20%)
	754	Certificate of Completion (Including Installation)
	517	Results of Acceptance Tests
	752a	Certificate of Completion (Not Including Installation
	213	Certificate, (Buy American)
	400b	Certificate of Contractor and Indemnity Agreement
	400c	Certificate of Completion, Telephone Equipment Contract (Installation Only)

OUTSIDE PLANT TITLE OF PUBLICATION

Bulletin or TE&CM	Form No.	
B-381-7		Methods of Construction of Telephone Borrowers' Initial System Outside Plant Facilities
B-381-8		Contract Construction, Telephone Borrowers' Initial System Outside Plant Facilities
B-383-1		Preparation of Telephone System Plans and Specifi- cations for Construction of Outside Plant
B-381-2		Telephone System Construction Contract, Labor and Material Form 515
B-305-1		Joint Use of Facilities for Telephone and Electric Service
	515	Telephone System Construction Contract
	515a	Specifications & Drawings for Construction of Direct Buried Plant
	515c	Specifications & Drawings for Conduit & Manhole Construction
	515d	Specifications & Drawings for Underground Cable Installation
	515f	Specifications & Drawings for Construction of Pole Lines, Aerial Cables & Wires
	515g	Specifications & Drawings for Service Entrance & Station Protector Installation
	263	General Agreement Joint Use of Wood Poles
	777	Agreement for Joint Use of Electric System Poles
B-381-1		Tabulation of Bids for Contract Construction of Telephone Outside Plant Facilities
B-381-13		Bidders Qualifications

OUTSIDE PLANT (Cont'd.)

TITLE OF PUBLICATION

Bulletin or TE&CM	Form No.	
B-344-2		List of Materials Acceptable for Use on Telephone Systems of REA Borrowers
B-381-9		Amendments to Contracts for Construction or Installation of Telephone Borrowers' Facilities
B-381-10		Subcontracts Under Contracts for Construction or Installation of Telephone Borrowers' Facilities
B-382-2		Construction of Telephone System Improvements and Extensions by Work Order or Contract
	282	Subcontracț (Under Construction or Equipment) Contract
	787	Supplement A to Construction Contract
	798	List of Owner's Materials on Hand
	798a	List of Materials ordered by Owner but not Delivered
	168b	Contractors Bond
	756	Telephone Line Extension Construction Contract (Labor and Material)
	778a	Summary of Construction Completed by Line Extension Contract (Inspected by Licensed Engineer or Borrower's Staff Engineer)
	796	Pre-Construction Conference
B-380-3	521	Biweekly Progress Report of Telephone Construction and Engineering Services
B-381-11		Changes or Corrections in Line Construction
B-381-9		Amendments to Contracts for Construction or Installation of Telephone Borrowers' Facilities

REA TE&CM 105 EXHIBIT II

OUTSIDE PLANT (Cont'd.) TITLE OF PUBLICATION

Bulletin or TE&CM	Form	
B-381-4		Closeout Documents, Telephone Construction Contract Labor and Materials (Outside Plant)
	526	Construction Contract Amendment Bond Extension (20%)
	724	Final Inventory, Telephone Construction Contract
	724a	Final Inventory, Telephone Construction Col. 1-8
	724b	Final Inventory, Telephone Construction Col. 9 - 14
	281	Tabulation of Materials Furnished by Borrower
	213	Certificate, (Buy American)
	216	Construction Change Order
	224	Waiver & Release of Lien
	231	Certificate of Contractor
	527	Statement of Construction, Telephone System - Outside Plant

BUILDING TITLE OF PUBLICATION

tin &CM	Form No.	
-1		Preparation of Plans and Specification for Con- struction of Telephone Borrower's Buildings
-2		Contract to Construct Buildings, REA Form 257
-4		Presentation of Building Plans and Specifications
- 5		Headquarters Facilities for Telephone Borrowers
-1		Right-of-Way and Title Procedures
	772	Specification for Construction of Unattended Telephone Central Office Building
	772a	Plan of Unattended Telephone Central Office Building, Masonry Type
	772b	Details for Connection of an Addition to Central Office Building (REA Form 772)
	257	Contract to Construct Buildings
	257a	Contractor's Bond
7-5		Contract Construction, Telephone Borrowers' Buildings
	278	Tabulation of Bids
	238	Construction/Equipment Contract Amendment
1-9		Amendments to Contracts for Construction or Installation of Telephone Borrower's Facilities
7-3		Final Documents Required to Close Out Construction of Buildings, Telephone Program
	181	Certificate of Completion, Contract Construction Buildings
		Bond Extension (20%)

REA TE&CM 105 EXHIBIT III

BUILDING (Cont'd.) TITLE OF PUBLICATION

Bulletin or TE&CM	Form No.	
	231	Certificate of Contractor
	224	Waiver & Release of Lien
	213	Certificate, (Buy American)

SPECIAL EQUIPMENT CONTRACTS TITLE OF PUBLICATION

Bulletin or TE&CM	Form No.	
B-385-2		Purchasing and Installing Special Electronic Equipment
B-344-2		List of Materials Acceptable for Use on Telephone Systems of REA Borrowers
B-385-4		Special Equipment Contracts and Specifications
	397b	REA Design Specifications for Wire Line Trunk Carrier Systems
	397c	Subscriber Carrier Specifications
	397d	REA Design Specifications for Point-to-Point Microwave Radio Systems
	397e	Mobile and Fixed Dial Radiotelephone Equipment Specifications
	397g	Performance Specification for Subscriber Line Concentrators
	397a	Voice Frequency Repeaters and Voice Frequency Repeatered Trunk Specifications
T-904		Application Guide for Trunk Carrier Specifications
T-903		Application Guide for Subscriber Carrier Specifications
T-933		Application Guide for Point-to-Point Radio (Microwave) Specifications
T-943		Application Guide for Mobile and Fixed Dial Radiotelephone Specifications
T-341		Application Guide for the Preparation of Detailed Subscriber Line Concentrator Requirements

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SPECIAL EQUIPMENT CONTRACTS (Cont'd.) TITLE OF PUBLICATION

Bulletin or TE&CM	Form No.	
OI IEGO!	397	Special Equipment Contract (Including Installation)
	398	Special Equipment Contract (Not Including Installation)
	400	Telephone Equipment Contract (Installation Only)
B-344-3		"Buy American" Requirements
B-320-15		Equal Employment Opportunity in Construction Financed with REA Loans
B-345-45		Field Trials of Telephone Construction Materials and Equipment
	397f	Contractor's Bond (Special Telephone Equipment)
	270	Equal Opportunity Addendum
	399	Supplemental Agreement to Equipment Contract for Field Trial
B-385-3		Closeout Documents for Special Equipment Contract
B-381-9		Amendments to Contracts for Construction or Installation of Telephone Borrower's Facilities
	238	Construction Equipment Contract Amendment (Bond Extension 20%)
	396	Certificate of Completion - Special Equipment Contracts (Including Installation)
	396a	Certificate of Completion - Special Equipment Contracts (Not Including Installation)
	744	Certificate of Contractor and Indemnity Agreemen
	213	Certificate (Buy American)
	400b	Certificate of Contractor & Indemnity
	400c	Certificate of Completion, Telephone Equipment Contract (Installation Only)

FORCE ACCOUNT PROPOSAL TITLE OF PUBLICATION

Bulletin or TE&CM	Form No.	
B-382-1		Force Account Construction, Telephone Borrowers' Initial Systems
B-344-2		List of Materials Acceptable for Use on Telephone Systems of REA Borrowers
	515	Telephone System Construction Contract
B-380-3		Weekly Progress Report of Telephone Construction and Engineering Services
B-382-2		Final Inventory Documents, Force Account Construc- tion, Telephone Borrowers' Initial System
	521	Biweekly Progress Report of Telephone Construction and Engineering Services
	817	Final Inventory, Telephone Force Account Construction
	817a	Final Inventory, Telephone Force Account Construction, Cols. 1 - 8
	817b	Final Inventory, Telephone Force Account Construction, Cols. 9 - 14
	527	Statement of Construction
	213	Certificate, (Buy American)

ENGINEERING AND ARCHITECTURAL SERVICE CONTRACTS

TITLE OF PUBLICATION

Bulletin or TE&CM	Form No.	
B-341-3		Engineering Services for Telephone Borrowers
B-342-1		Architectural Services for Telephone Borrowers
	217	Postloan Engineering Services Contract Telephone Systems
	165	Architectural Services Contract - Telephone
	506	Statement of Engineering Fee - Telephone
	179	Architects and Engineers Qualifications
	223	Amendment of Telephone Engineering Service Contract - Additional Project
	241	Amendment of Engineering Service Contract
	245	Engineering Services Contract, Special Services
	242	Assignment of Engineering Services Contract
B-341-1		Final Statement of Engineering Fee and Certificate of Engineer, Telephone Engineering Service Contract
B-387-3		Final Documents Required to Closeout Construction of Buildings, Telephone Program
	284	Statement of Architect's Fee

